DELINEATION OF CLINICAL PRIVILEGES - OPTOMETRY

(For use of this form, see AR 40-68; the proponent agency is OTSG.)

1. NAME OF PROVIDER *(Last, First, MI)*	2. RANK/GRADE	3. FACILITY

INSTRUCTIONS:

PROVIDER: Enter the appropriate provider code in the column marked "REQUESTED". Each category and/or individual privilege listed must be coded. For procedures listed, line through and initial any criteria/applications that do not apply. Your signature is required at the end of Section I. Once approved, any revisions or corrections to this list of privileges will require you to submit a new DA Form 5440.

SUPERVISOR: Review each category and/or individual privilege coded by the provider and enter the appropriate approval code in the column marked "APPROVED". This serves as your recommendation to the commander who is the approval authority. Your overall recommendation and signature are required in Section II of this form.

PROVIDER CODES	APPROVAL CODES
1 - Fully competent to perform	1 - Approved as fully competent
2 - Modification requested *(Justification attached)*	2 - Modification required *(Justification noted)*
3 - Supervision requested	3 - Supervision required
4 - Not requested due to lack of expertise	4 - Not approved, insufficient expertise
5 - Not requested due to lack of facility support	5 - Not approved, insufficient facility support

SECTION I - CLINICAL PRIVILEGES

Diagnosis and Management of:

Requested	Approved		Requested	Approved	
		a. Refractive error problems			(c) Inflammation
		b. Binocularity problems			(d) Glaucoma
		c. Accommodative problems			(e) Pain
		d. Low-vision problems			(4) Prescribing of oral medications used in the practice of optometry* to treat:
		e. Developmental and perceptual problems			(a) Allergies
		f. Contact lens problems			(b) Infections
		g. Diseases and disorders of the visual system, the eye and associated structures			(c) Inflammation
		(1) Ordering of laboratory tests used in the practice of optometry			(d) Glaucoma
		(2) Ordering of diagnostic imaging tests used in the practice of optometry			(e) Pain
		(3) Prescribing of topical medications used in the practice of optometry* to treat:			(5) Refill of expired ophthalmic prescriptions
		(a) Allergies			
		(b) Infections			

* Requires appropriate state licensure or approved residency/fellowship training.

Procedures:

Requested	Approved	
		a. Intermediate or comprehensive medical examination and evaluation of the eye and adnexa with initiation of diagnostic and treatment program, new and established patient
		b. Intermediate or comprehensive medical examination and evaluation of the eye and adnexa with continuation of diagnostic and treatment program, new and established patient
		c. Determination of refractive state
		d. Gonioscopy
		e. Sensorimotor examination with multiple measurements of ocular deviation
		f. Orthoptic and/or pleoptic training
		g. Fitting of contact lens for treatment of disease
		h. Visual field examination with interpretation and report
		i. Serial tonometry
		j. Tonography
		k. Scanning computerized ophthalmic diagnostic imaging with interpretation and report
		l. Provocative tests for glaucoma with interpretation and report
		m. Opththalmoscopy, extended, with interpretation and report
		n. Ocular photography (fundus, external and anterior segment) with interpretation and report

Procedures: *(Continued)*

Requested	Approved	
		o. Color vision examination, extended, with interpretation and report
		p. Prescription of optical and physical characteristics of and fitting of contact lenses, including aphakia
		q. Modification of contact lenses
		r. Fitting/repair of spectacles, including aphakia
		s. Fitting of spectacle mounted low vision aid
		t. Supply of spectacles, contact lenses and low vision aids
		u. Removal of foreign body from cornea or conjunctiva, superficial or embedded
		v. Scraping of corneal epithelium, diagnostic
		w. Removal of corneal epithelium
		x. Multiple punctures of anterior cornea
		y. Closure of lacrimal punctum by plug
		z. Dilation, probing and irrigation of the lacrimal punctum, canaliculi, and sac
		aa. Ophthalmodynamometry
		ab. Ophthalmic ultrasound, A and B scan
		ac. Electrodiagnostic testing, (EOG or ERG) with interpretation and report
		ad. Pachymetry
		ae. Correction of trichiasis (Epilation by forceps only)
		af. Chalazion incision and curettage
		ag. Intralesional steroid injection of chalazion
		ah. Periocular skin excision/biopsy

Category I.

Privileges in this category are for uncomplicated illnesses, injuries, or routine procedures that may require diagnostic drugs. Privileges may be granted to those optometrists who have satisfactorily completed formal Optometry training but have not yet been licensed to practice Optometry. (Such privileges require supervision until the provider is licensed.)

Requested	Approved		Requested	Approved	
		Category I clinical privileges			

Category II. Includes Category I.

Providers may evaluate, diagnose, and treat difficult and complex vision/eye disorders or conditions. Privileges in this category may be granted to those optometrists who have satisfactorily completed formal Optometry training, are appropriately licensed, and have documented experience in the management of these conditions or in the performance of these procedures.

Requested	Approved		Requested	Approved	
		Category II clinical privileges			

Category III. Includes Categories I and II.

Providers may evaluate, diagnose, and treat illnesses, injuries, or problems of the eye/vision requiring an advanced degree of expertise and competence. Privileges in this category may be granted to those optometrists who have postgraduate specialty education or certification, as appropriate, and/or extensive documented experience in the management of these conditions or in the performance of these procedures.

Requested	Approved		Requested	Approved	
		Category III clinical privileges			

COMMENTS

COMMENTS *(Continued)*

	SIGNATURE OF PROVIDER	DATE *(YYYYMMDD)*

SECTION II - SUPERVISOR'S RECOMMENDATION

Approval as requested ☐ Approval with Modifications *(Specify below)* ☐ Disapproval *(Specify below)* ☐

COMMENTS

DEPARTMENT/SERVICE CHIEF *(Typed name and title)*	SIGNATURE	DATE *(YYYYMMDD)*

SECTION III - CREDENTIALS COMMITTEE RECOMMENDATION

Approval as requested ☐ Approval with Modifications *(Specify below)* ☐ Disapproval *(Specify below)* ☐

COMMENTS

CREDENTIALS COMMITTEE CHAIRPERSON *(Name and rank)*	SIGNATURE	DATE *(YYYYMMDD)*

EVALUATION OF CLINICAL PRIVILEGES - OPTOMETRY

(For use of this form, see AR 40-68; the proponent agency is OTSG.)

1. NAME OF PROVIDER *(Last, First, MI)*	2. RANK/GRADE	3. PERIOD OF EVALUATION *(YYYYMMDD)* FROM TO
4. DEPARTMENT/SERVICE	5. FACILITY *(Name and Address: City/State/ZIP Code)*	

INSTRUCTIONS: Evaluation of clinical privileges is based on the provider's demonstrated patient management abilities appropriate to this discipline, and his/her competence to perform the various technical skills and procedures indicated below. All privileges applicable to this provider will be evaluated. For procedures listed, line through and initial any criteria/applications that do not apply. The privilege approval code (see corresponding DA Form 5440) will be entered in the left column titled "CODE" for each category or individual privilege. Those with an approval code of "4" or "5" will be marked "Not Applicable". Any rating that is "Unacceptable" must be explained in SECTION II - "COMMENTS". Comments on this evaluation must be taken into consideration as part of the provider's reappraisal/renewal of clinical privileges and appointment/reappointment to the medical staff.

SECTION I - DEPARTMENT/SERVICE CHIEF EVALUATION

CODE	PROCEDURE/SKILL	ACCEPTABLE	UN-ACCEPTABLE	NOT APPLICABLE
	Diagnosis and Management of:			
	a. Refractive error problems			
	b. Binocularity problems			
	c. Accommodative problems			
	d. Low-vision problems			
	e. Developmental and perceptual problems			
	f. Contact lens problems			
	g. Diseases and disorders of the visual system, the eye and associated structures			
	(1) Ordering of laboratory tests used in the practice of optometry			
	(2) Ordering of diagnostic imaging tests used in the practice of optometry			
	(3) Prescribing of topical medications used in the practice of optometry* to treat:			
	(a) Allergies			
	(b) Infections			
	(c) Inflammation			
	(d) Glaucoma			
	(e) Pain			
	(4) Prescribing of oral medications used in the practice of optometry* to treat:			
	(a) Allergies			
	(b) Infections			
	(c) Inflammation			
	(d) Glaucoma			
	(e) Pain			
	(5) Refill of expired ophthalmic prescriptions			
	* Requires appropriate state licensure or approved residency/fellowship training.			
	Procedures:			
	a. Intermediate or comprehensive medical examination and evaluation of the eye and adnexa with initiation of diagnostic and treatment program, new and established patient			
	b. Intermediate or comprehensive medical examination and evaluation of the eye and adnexa with continuation of diagnostic and treatment program, new and established patient			
	c. Determination of refractive state			
	d. Gonioscopy			
	e. Sensorimotor examination with multiple measurements of ocular deviation			
	f. Orthoptic and/or pleoptic training			

CODE	PROCEDURE/SKILL	ACCEPTABLE	UN-ACCEPTABLE	NOT APPLICABLE
	g. Fitting of contact lens for treatment of disease			
	h. Visual field examination with interpretation and report			
	i. Serial tonometry			
	j. Tonography			
	k. Scanning computerized ophthalmic diagnostic imaging with interpretation and report			
	l. Provocative tests for glaucoma with interpretation and report			
	m. Opththalmoscopy, extended, with interpretation and report			
	n. Ocular photography (fundus, external and anterior segment) with interpretation and report			
	o. Color vision examination, extended, with interpretation and report			
	p. Prescription of optical and physical characteristics of and fitting of contact lenses, including aphakia			
	q. Modification of contact lenses			
	r. Fitting/repair of spectacles, including aphakia			
	s. Fitting of spectacle mounted low vision aid			
	t. Supply of spectacles, contact lenses and low vision aids			
	u. Removal of foreign body from cornea or conjunctiva, superficial or embedded			
	v. Scraping of corneal epithelium, diagnostic			
	w. Removal of corneal epithelium			
	x. Multiple punctures of anterior cornea			
	y. Closure of lacrimal punctum by plug			
	z. Dilation, probing and irrigation of the lacrimal punctum, canaliculi, and sac			
	aa. Ophthalmodynamometry			
	ab. Ophthalmic ultrasound, A and B scan			
	ac. Electrodiagnostic testing, (EOG or ERG) with interpretation and report			
	ad. Pachymetry			
	ae. Correction of trichiasis (Epilation by forceps only)			
	af. Chalazion incision and curettage			
	ag. Intralesional steroid injection of chalazion			
	ah. Periocular skin excision/biopsy			
	PRIVILEGE CATEGORY			
	Category I clinical privileges			
	Category II clinical privileges			
	Category III clinical privileges			

SECTION II - COMMENTS *(Explain any rating that is "Unacceptable".)*

NAME AND TITLE OF EVALUATOR	SIGNATURE	DATE *(YYYYMMDD)*